

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited				
	The Bank of East Asia, Limited 02/03/2009				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>23</u> De	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,600,000,000	HK\$2.50	HK\$6,500,000,000		
Increase/(decrease)					
Balance at close of the month	2,600,000,000	HK\$2.50	HK\$6,500,000,000		
(2) Stock code : De	scription :	-	_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	ı <u>-</u>		<u> </u>		
Increase/(decrease)	<u> </u>				
Balance at close of the month	<u> </u>				

28/02/2009

2. Preference Shares			
Stock code : Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)			
Balance at close of the month	<u> </u>		-
3. Other Classes of Shares			
Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	<u>-</u>
Increase/(decrease)	<u> </u>		-
Balance at close of the month	<u> </u>		
Total authorised share capital at the end currency):	I of the month (State	Н.	\$6,500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,673,417,496	-			
Increase/ (decrease) during the month		-		<u> </u>	
Balance at close of the month	1,673,417,496	-			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Snare Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Massaus and desir			thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 23.23	_	_	_	_	_	2,765,000
(26/03/2002)						2,700,000
Ordinary shares						
(Note 1)						-
(Ivole 1)						
2 Stoff						
2. Staff						
Exercise price						< 40 T 000
HK\$ 22.95	-	-	-	-	-	6,105,000
(26/03/2002)						
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
HK\$ 33.05						2,700,000
(26/03/2002)	-	-	-	-	-	2,700,000
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
HK\$ 47.13	_	_	_	_	_	2,750,000
(12/04/2007)						2,730,000
Ordinary shares						
(Note 1)						
(Ivole 1)						

For Main Board and GEM listed issuers

5. Staff				
Exercise price				
HK\$ 44.10			-	5,500,000
(12/04/2007)				
Ordinary shares				
(Note 1)			_	
	Total A	A. (Ordinary shares)	-	
		(Preference shares)		
		(Other class)		
T-4-1 C 1 1 1		(0 41101 01465)		
	ng the month from exercise of			
options (State currency	y)			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ - /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ - / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / - / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) Total B. (Ordinary shares)

(Preference shares) - (Other class) -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-	_ _	-	-	-	-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)	=					
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ - /)					
2.	(' ')					
	_	_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ - /)					
3.	(/ - /)					
<u>-</u>		_	_	_	_	_
Stock code (if listed)	- -					
Class of shares						
issuable (Note 1)	-					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ - /)					
4.	(' ')					
<u> </u>		-	-	_	-	_
Stock code (if listed)		 -				
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ - /)					
(44, 11111)	, , ,)		Гotal С. (Ordir	nary shares)	-	
				ence shares)	-	-
				Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	-
shares (Note 1)		
2	-	-
(/ - /) shares (Note 1)		
3	_	_
(/ - /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	
L		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ - /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ - /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ - /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) (/ - /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ - /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ - /) Repurchase of Cancellation date: shares (dd/mm/yyyy)(/ - /) EGM approval date: (dd/mm/yyyy)

	Class of shares ————redeemed (Note 1)	
Redemption of shares	Redemption date : (/ - /)	,
	EGM approval date: (/ - /) (dd/mm/yyyy)	
	Class of shares issuable(Note 1)	
Consideration issue At price : State currency	Issue and allotment (/ - /) date : (dd/mm/yyyy)	
	EGM approval date: (/ - /) (dd/mm/yyyy)	
		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ - /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other At price : State currency (/ - / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ - /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	
<u> </u>	
Submitted by: Ho Kam-lan, Molly	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.